



**SOUTH DAKOTA BOARD OF REGENTS
ACADEMIC AFFAIRS FORMS**

Substantive Program Modification Form

UNIVERSITY:	SDSU
CURRENT PROGRAM DEGREE:	Certificate
CURRENT PROGRAM MAJOR/MINOR:	Family Financial Planning
CURRENT SPECIALIZATION:	N/A
CIP CODE:	19.0403
UNIVERSITY DEPARTMENT:	Ness School of Management and Economics
BANNER DEPARTMENT CODE:	SSME
UNIVERSITY COLLEGE:	Arts, Humanities and Social Sciences
BANNER COLLEGE CODE:	3S

University Approval

To the Board of Regents and the Executive Director: I certify that I have read this proposal, that I believe it to be accurate, and that it has been evaluated and approved as provided by university policy.

Dennis D. Hedge

Vice President of Academic Affairs or
President of the University

3/26/2025

Date

1. This modification addresses a change in:

- | | |
|---|--|
| <input type="checkbox"/> Total credits required within the discipline | <input type="checkbox"/> Total credits of supportive course work |
| <input type="checkbox"/> Total credits of elective course work | <input type="checkbox"/> Total credits required for program |
| <input type="checkbox"/> Program name | <input type="checkbox"/> Existing specialization |
| <input checked="" type="checkbox"/> CIP Code | <input type="checkbox"/> Other |
| <input type="checkbox"/> Modification requiring Board of Regents approval | |

Must have prior approval from Executive Director or designee

2. Effective date of change: 2025-2026 Academic Year

3. Program Degree Level:

Associate Bachelor's Master's Doctoral

4. Category:

Certificate Specialization Minor Major

5. If a name change is proposed, the change will occur:

- On the effective date for all students
- On the effective date for students new to the program (enrolled students will graduate from existing program)

Proposed new name:

6. Is the program being modified associated with a current articulation agreement?

Yes No

a. If yes, will the articulation agreement need to be updated with the partner

institution following the approve of the program change? Please explain: N/A

7. Primary Aspects of the Modification:

CIP Code

Current CIP Code: 19.0403; Title: Consumer Services and Advocacy.

Definition: A program that focuses on providing end-use advice and representational services to individuals and groups within a variety of settings, and the analytical and research techniques needed to protect consumers from unsafe, unreliable, and/or unhealthy products and services. Includes instruction in consumer advocacy, family management systems, ecological impacts of consumption practices, and analyzing and testing product quality and safety.

Proposed CIP Code: 52.0804; Title: Financial Planning and Services.

Definition: A program that prepares individuals to plan and manage the financial interests and growth of individuals and institutions. Includes instruction in portfolio management, investment management, estate planning, insurance, tax planning, strategic investing and planning, financial consulting services, and client relations.

8. Explanation of the Change:

The Ness School of Management and Economics has completed a comprehensive review of the program requirements and course content for the Family Financial Planning Certificate. The Ness School requests to update the certificate's CIP code from 19.0403 (Consumer Services and Advocacy) to 52.0804 (Financial Planning and Services) to better reflect the nature of the program.