



**SOUTH DAKOTA BOARD OF REGENTS  
ACADEMIC AFFAIRS FORMS**

**Revised Course Request: Unique Course  
(Substantive Modification)**

<u>SDSU</u> <b>Institution</b>	<u>Nicole Klein</u> <b>Form Initiator</b> College of Arts, Humanities and Social Sciences / Ness School of Management and Economics	<u>Jason Zimmerman</u> <b>Dean's Approval Signature</b>	<u>1/30/2025</u> <b>Date</b>
<u>SDSU</u> <b>Institution</b>	<u>Division/Department</u>	<u>Dennis D. Hedge</u> <b>Institutional Approval Signature</b>	<u>3/26/2025</u> <b>Date</b>

**Section 1. Existing Course Title and Description**

<b>Prefix &amp; No.</b>	<b>Course Title</b>	<b>Credits</b>
CA 660	Investing in Family's Future	3
<b>Course Description</b>		
An in-depth study of investment options for clients, this course will include common stocks, fixed income securities, convertible securities, and related choices. Relationships between investment options and employee/employer benefit plan choices will be studied. Current and emerging issues, and ethics will be an integral part of the course.		

**Section 2. Modification(s) Requested**

**2.1. This modification will include:**

- Prefix change CA to FIN
- Course Title Family Investment Planning
- Course Number CA 660 to FIN 531
- Dual-listing
- Course Prerequisite FIN 431: FIN 280; FIN 531: No Change
- Instructional Method B - Competency-Based, Self-Paced Study to R - Lecture

**Effective term of the change:** Fall 2025

**2.2. Add justification for all changes noted above:**

The Ness School has completed a comprehensive review of the Consumer Affairs curriculum including the financial counseling and family financial planning coursework. The FIN prefix and revised course title will better reflect the content of the course. This course will be dual-listed at the 400- and 500-level. In addition, the change of CIP code to 52.0804 (Financial Planning and Services) will better reflect content of the course.

**Section 3. Other Course Information**

**3.1. Will this course equate (i.e., be considered the same course for degree completion) with any other unique or common courses in the common course database?**  Yes  No

**Section 4. Department and Course Codes (Completed by University Academic Affairs)**

	<u>Current</u>		<u>New</u>
<input type="checkbox"/> <b>Change in University Department</b>	Ness School of Management and Economics	to	No change
<input type="checkbox"/> <b>Change in Banner Department Code</b>	SSME	to	No change
<input type="checkbox"/> <b>Change in <u>CIP Code</u></b>	19.0402	to	52.0804