



BIRTH-SD-AIM Plan of Safe Care Guide

This form is meant to act as a guide for completing a plan of safe care for a family either during prenatal care or prior to discharge after birth. Please fill in as many fields as possible and provide this document to the family in order to help coordinate care and resources.

Date: _____

Plan Type:

Prenatal

Postnatal (infant-focused)

Postpartum (caregiver-focused)

Patient Information:

Patient First Name _____ Patient Last Name _____ DOB _____

Email Address _____ Current Address _____

City _____ State _____ Zip Code _____ County _____

Infant Information:

Infant Name _____ Infant Sex _____ DOB _____

Household Members:

Name	Age	Relationship to Infant

Family Supports, Strengths, and Resources:



Needs, Risks, Interventions – Adult/Caregiver

Adult/Caregiver Needs	Referral Needed (Yes/No)	Need Status (Need not identified, Referral made, Services already established, Need resolved)	Organization/Contact Person Providing the Service
Substance Use Treatment (includes MAT)			
Mental Health Treatment			
Medical/Physical Health Care (vision, dental, medical)			
Medical Coverage (vision, dental, medical)			
Family Planning (contraceptive methods and planning)			
Smoking Cessation			
Peer Recovery Support (certified peers, community-based groups, etc.)			
Parenting Skills & Education			
Home Visiting			
Healthcare (medical/dental coverage)			
Financial Assistance			
Food Assistance			
Infant Feeding/WIC			
Breastfeeding Support			
Housing Assistance			
Childcare			



Employment/Training			
Transportation			
Other: _____			
Other: _____			
Other: _____			

Needs, Risks and Interventions – Infant

Infant Needs	Referral Needed (Yes/No)	Need Status (Need not identified, Referral made, Services already established, Need resolved)	Organization/Contact Person Providing the Service
Exposure/Withdrawal Needs and Intervention			
Developmental Screenings and Interventions			
Other Medical/Physical Health Needs			
Infant Feeding/WIC			
Safe Sleep Practices			
Healthcare Coverage			
Childcare			
Child Clothing			
Basic Needs (diapers, crib, car seat)			
Other: _____			
Other: _____			
Other: _____			



Plan of Safe Care Participant Signatures		
<i>I understand the purpose of this plan of safe care, feel confident I can access the specified resources, and have no further questions for the provider filling this document out at this time. I understand this this file may be placed in my medical record in case external agencies require proof that this plan was made in the future and so I may request a copy in the future if it is lost.</i>		
Patient Name:	Patient Signature:	Date:
<i>I am confident that the patient understands this plan of safe care and that all necessary components have been addressed. I have provided the patient a copy and will place an additional copy in their medical record in case external agencies require proof that this plan was made or the patient requests an additional copy be made in the future.</i>		
Provider Name:	Provider Signature:	Date:
Provider Phone Number:	Provider Clinic Location:	

Disclaimer: Plan of Safe Care document was mirrored after the Indiana Plan of Safe Care document found on their Perinatal Quality Collaborative's website