Case Presentation/Consultation Outline

I. General Posture that Participants Bring:

- Curiosity and discovery of client and practitioner competence
- Solution-Focused language use during case discussions
- Bring in the client’s perspective into discussion
- Referral information is another perspective – not written in stone

II. Case consultation/staffing outline:

- Brief description of what the client/referring agent wants from this contact?
- What would the client say you have done that’s been helpful so far?
- What would the client say are the signs of successes?
- What are signs of success for the agency/program/therapist?
- What tells the client/program that s/he can accomplish these goals?
- What has been accomplished toward the goal so far?
- What is the next small step to move toward 10?
- How will client/practitioner know it is good enough to close the case?
- What did we learn from this case discussion?